Manulife Investment Management

Key Investor Information

Manulife U.S. All Cap Core Equity Fund

Class W EUR Accumulating IE00BYY08N22 A sub-fund of Manulife Investment Management II ICAV ("the ICAV")

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

Objectives and Investment Policy

Investment Objective: The Fund seeks to grow capital over the long-term.The Fund employs an actively managed investment strategy.
The Fund uses the Russell 3000 Index as a benchmark for performance comparison purposes and does not track the performance of the benchmark.
Investment Policies: The Fund primarily invests in: Equities and ERS of companies domiciled in the U.S. and Convertible Securities (which may embed an option) which may be converted into such instruments. The Fund will be diversified across sectors, avoiding over-concentration in any single sector or issuer and without any industry or capitalisation focus.
The Fund may also invest in other UCITS and exchange traded funds (subject to a limit of 10% of its Net Asset Value) and non-US Equities and ERS, including Depositary Receipts
The Fund may use FDI for investment, hedging or efficient portfolio management purposes and repurchase agreements for efficient portfolio management. Using FDI may introduce leverage into the Fund.
The sub-investment manager seeks investments which, through analysis of the issuer and its competitors, the sub-investment manager views as undervalued.
The Fund pursues an actively managed investment strategy and may deviate significantly from the benchmark from time to time. While this deviation may result in performance that is meaningfully different than that of the Russell 3000 Index, the Fund's investment strategy will tend to invest in a universe of securities that are similar to that of the constituents of the benchmark.
Definitions:
Convertible Securities: fixed income securities and preferred stocks that can be exchanged for a specific amount of common stock, or the same effect achieved by a combination of two separate securities.
Equities: common stocks, preferred stocks (shares with no voting rights that usually pay fixed dividends) and real estate investment trusts.
ERS: equity related securities including Warrants and Rights and those that allow investors to have equity exposure to a company in another jurisdiction through a securities market outside of that jurisdiction.
FDIs: a contract between two or more parties whose value depends on the rise and fall of the underlying asset.
Warrants and Rights: right to purchase securities (usually shares) from the issuer at a specific price within a certain time frame.
Depositary Receipts: depositary receipts are equity-related instruments that represent a non-U.S. company's publicly traded securities and are traded on local stock exchanges.
Distribution Policy: This class is an accumulating class. All earnings, dividends and other distributions of whatever kind will be accumulated and reinvested pursuant to the investment objectives and policies of the Fund.
Fund Currency: The base currency of the Fund is USD.
Share Class Currency: The currency of this class is EUR. This is an unhedged share class.
Dealing Frequency: You may buy and sell shares on any day on which Euronext Dublin and New York Stock Exchange are open for regular business. This Fund is intended as a long-term investment, and therefore may not be appropriate for investors who plan to withdraw their money within the short to medium term.

Risk and Reward Profile

Lower risk — Higher risk

Potentially lower reward — Potentially higher reward

1	2	3	4	5	**6**	7

This indicator is calculated in line with EU regulations based on historical data for the Fund and is not a reliable indication of the future risk profile. The risk category shown is not guaranteed and may change over time. This indicator is a measure of the share class price movement (volatility) over time. The lowest category does not mean a risk-free investment. The Fund is exposed to additional risks not captured by this indicator including, without limitation:

Concentration Risk: the Fund will be affected more by events related to countries where it concentrates investments than a more diversified fund.

Credit/Counterparty Risk: a party with whom the Fund contracts for securities may fail to meet its obligations (e.g. fail to pay principal or interest or to settle FDI) or become bankrupt, which may expose the Fund to a financial loss.

Equity Securities Risk: the value of a company's equity securities is subject to changes in the company's financial condition and overall market and economic conditions.

FDI and Leverage Risk: FDI may fluctuate in value rapidly and leverage through FDI may cause losses that are greater than the original amount paid for the relevant FDI.

Large Companies Risk: large capitalisation companies may be slower to respond to challenges and experience slower growth than smaller companies which may cause a lower return on the Fund's investments.

Liquidity Risk: during certain times, the Fund's investments may become difficult to sell which may result in delays when you sell your shares.

Operational Risk: material losses to the Fund may arise as a result of human error, system and/or process failures, and/or inadequate procedures or controls.

Share Class Currency Risk: (Hedged Classes) there can be no guarantee that currency hedging will be successful in mitigating the effects of currency fluctuations on non-USD classes. (Unhedged Classes) performance of unhedged classes may be affected by changes in exchange rates between the class currency and the US Dollar.

Small to Medium Companies Risk: investing in these securities may involve greater risk due to less certain growth prospects, lower liquidity and greater sensitivity to changing economic conditions.

For more information on these and other applicable risks see the sections "Investment Risks and Special Considerations" and "Investment Risks Applicable to each Fund" in the prospectus.

Charges

The charges you pay are used to pay the cost of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	Up to 3.00%

This is the maximum that might be taken out of your money before it is invested and before the proceeds of your investment are paid out.

Charges taken from the fund over a financial period	
Ongoing charge	1.05%

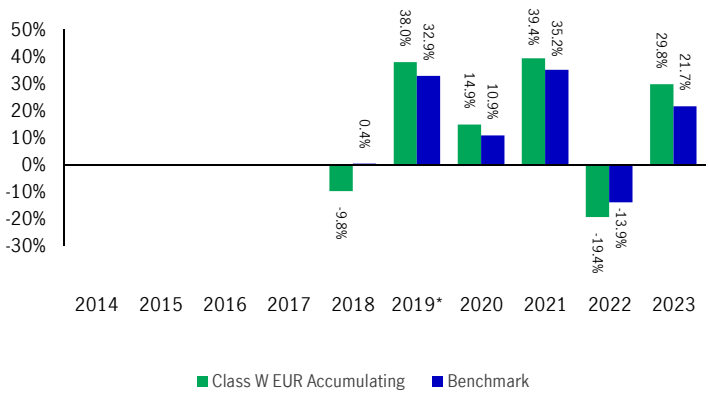
Charges taken from the Fund under certain specific conditions	
Performance fee	None

The entry and exit charges shown are maximum figures and in some cases you may pay less. The actual amount to be charged can be found from your financial advisor or distributor.

The ongoing charges figure shown is based on a commitment by the Manager to limit the ongoing charges of the share class during the year. This commitment may be lifted at any time upon prior notice to shareholders. It excludes performance fees and portfolio transaction costs. This figure will likely vary from year to year. The exact charges will be included in the financial statements for each year.

For more information about fees and expenses please see the section entitled "Fees and Expenses" of the ICAV's prospectus available from Citibank Europe plc (the "Administrator").

Past Performance



Please be aware that past performance is not a reliable indicator of future results. Performance is shown only where full calendar-year performance history is available.

Any past performance is shown after deduction of ongoing charges but without deduction for any shareholder entry or exit fees. Where shown, past performance has been calculated in the share class currency and is expressed as a percentage change of the share class net asset value at each year end.

The Fund launched on 11 August 2015. The share class launched on 24 July 2017.

*As of 29 March 2019, the Benchmark changed to Russell 3000 Index (EUR) from S&P 500 Index (EUR). The Benchmark past performance data shown for 2019 is a blend of the old and new Benchmarks. Performance for any year prior to 2019 represents performance of the prior Benchmark, and performance for years after 2019 represents performance of the new Benchmark.

Practical Information

Depositary: Citi Depositary Services Ireland Designated Activity Company

Manager: Manulife Investment Management (Ireland) Limited

Further Information: The current share price and further information on the Fund (including the current prospectus and the most recent financial statements), as well as information on other share classes of the Fund and other sub-funds of the ICAV, are available at ucits.manulifeim.com or from the Administrator in English free of charge.

Umbrella Fund: The Fund is a sub-fund of the ICAV, an umbrella fund with segregated liability between sub-funds, established under the laws of Ireland. This means that the assets and liabilities of each sub-fund are segregated by law and cannot be used to pay the liabilities of other sub-funds of the ICAV.

Tax Legislation: The Fund is subject to Irish taxation legislation, which may have an impact on your personal tax position as an investor in the Fund. Investors should consult their own tax advisers before investing in the Fund.

Liability Statement: The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Fund's prospectus.

Switching Shares: Shares in the Fund or in a class of the Fund may be switched for shares of another sub-fund of the ICAV or another class in the Fund, subject to certain conditions and meeting the requirements for investment in such other classes or sub-funds. See the section entitled "Conversion of Shares" in the Fund's prospectus for further information.

Remuneration Policy: Details of the Manager's remuneration policy are available on the Manager's website listed above and a paper copy is available free of charge on request.

This Fund and the Manager are authorised in Ireland and regulated by the Central Bank of Ireland.
This Key Investor Information is accurate as at 12 February 2024.